



**Banner Life Insurance Company**  
 3275 Bennett Creek Avenue  
 Frederick, Maryland 21704  
 (800) 638-8428

**POLICY CHANGE FORM**  
**(Inforce Policies Only)**

Insured's Name \_\_\_\_\_ Policy Number **(Required)** \_\_\_\_\_  
 Policy Owner Name \_\_\_\_\_ Owner's Cell Number \_\_\_\_\_  
 Owner's E-mail \_\_\_\_\_ Owner's Home Number \_\_\_\_\_

**Changes in Coverage**

Please complete your request below.

Decrease Specified Amount of  Base Coverage  Rider \_\_\_\_\_  
 New Specified Amount **(if allowed by the contract)** \$ \_\_\_\_\_  
 Cancel Existing Rider or Benefit (specify rider name) \_\_\_\_\_  
 Change Death Benefit Option to Type B / Level **(for Universal Life policies only)**

**Changes in Payment Mode**

Please select a payment method and frequency. For Universal Life policies, please specify the premium amount.

Annual Direct Billing  Semi-Annual Direct Billing  Quarterly Direct Billing  
 Premium Amount **(for Universal Life policies only; signed illustration required)** \$ \_\_\_\_\_

Additional payment options available:

Automated Payment System. Pay premiums by calling (800) 638-8428 for Banner or (800) 346-4773 for William Penn policies and provide your policy number and bank routing and account numbers. For added convenience, save your bank account information online for use with the phone payment option.

Pay-by-Text. Opt in for text messages at [www.LGAmerica.com](http://www.LGAmerica.com) to receive a text reminder 5 days prior to the due date. An additional text will be sent if the premium is not paid 15 days after the due date. Pay the premium via text or simply use it as a reminder.

Digital Wallet. Receive billing and past due notifications and pay the premium via the wallet app on your smart phone -- Apple Wallet for iPhones and Google Pay for Android. Make your selection on the Profile page at [www.LGAmerica.com](http://www.LGAmerica.com).

**Changes in Payor**

Change existing payor  Add additional payor  
 Payor Name \_\_\_\_\_ Tax ID # \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Relationship to Insured \_\_\_\_\_ Reason for Change \_\_\_\_\_

**Lost Policy Request**

Please select one.

Please send a complete duplicate policy. \*  Please send a Confirmation of Coverage letter.

Copies of policies issued after 2014 are available on our website at [www.LGAmerica.com](http://www.LGAmerica.com).

\* For policies issued prior to 2014, please enclose a \$25.00 processing fee.

**Required Signatures**

Policy Owner Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Additional Signature \*\* \_\_\_\_\_ Date \_\_\_\_\_  
 (if necessary)

Printed Name of  
 Additional Signature \_\_\_\_\_

\*\* AZ, CA, ID, LA, NV, NM, TX, WA, WI, and Puerto Rico are community property law states. These laws may apply depending on your current marital status, marital status at the time of policy issuance, state where your policy was issued, residence state at time of issuance, and residence state(s) since issuance. Consult with your legal or tax advisor to determine whether these laws apply to you and whether a spousal signature is required on this form. Banner Life Insurance Company disclaims any responsibility for determining the applicability of community property laws or the validity of the requested change.